

ACCOUNT TRANSFER AUTHORITY



Please accept this as my/our authority to transfer my/our account* with you to Hawksmoor Investment Management Limited ("Hawksmoor") in accordance with their instructions.

Please complete this Form in BLOCK CAPITALS.

Existing Manager

Name	
Address	
Contact Name	
Account Name(s)	
Account Number (one account number only)	

Client Details

Account Title		
Hawksmoor Client reference (if know)		
	First Name Holder	Second Name Holder
Title (Mr, Mrs, Miss, Other)		
First Name(s)		
Surname		
Address		
Postcode		
Date of Birth		

* Please note that Hawksmoor is not responsible for any Capital Gains Tax liability incurred by the Existing Manager as a result of the transfer

Please arrange with Hawksmoor the transfer of my/our assets and cash to their custody and **provide Hawksmoor with full acquisition details of my/our investments, for Capital Gains Tax purposes, including details of all transactions that have taken place in the current tax year and any losses that are being carried forward.**

Please transfer full amount	
Please transfer partial amount £ or %	
If applicable please see attached schedule of holdings to be transferred	
Please transfer in cash	
Please transfer existing holdings	

	First Name Holder	Second Name Holder
Signature		
Date		

Head Office:
17 Dix's Field
Exeter
EX1 1QA

01392 410180

info@hawksmoorim.co.uk
www.hawksmoorim.co.uk

Registered Address:
Sterling Court, 17 Dix's Field, Exeter, Devon, EX1 1QA. Company Number 6307442
Hawksmoor Investment Management Limited is authorised and regulated by the Financial Conduct Authority

For contact details please see www.hawksmoorim.co.uk

