

ACCOUNT TRANSFER AUTHORITY



Please accept this as my/our authority to transfer all the holdings in my/our account* with you to Hawksmoor Investment Management Limited (“Hawksmoor”) in accordance with their instructions.

Existing Manager

Name	
Address	
Contact Name	
Account Name(s)	
Account Number(s)	

Client Details

Account Title		
	First Name Holder	Second Name Holder (if applicable)
Title (Mr, Mrs, Miss, Other)		
First Name(s)		
Surname		
Address		
Postcode		

* Please note that Hawksmoor is not responsible for any Capital Gains Tax liability incurred by the Existing Manager as a result of the transfer

Please arrange with Hawksmoor the transfer of my/our assets and cash to their custody and **provide Hawksmoor with full acquisition details of my/our investments, for Capital Gains Tax purposes, including details of all transactions that have taken place in the current tax year and any losses that are being carried forward.**

	First Name Holder	Second Name Holder (if applicable)
Signature		
Date		

HAWKSMOOR INVESTMENT MANAGEMENT LIMITED

17 DIX'S FIELD, EXETER, EX1 1QA 01392 410180 admin@hawksmoorim.co.uk

OFFICES ALSO IN: LONDON, TAUNTON, DORCHESTER, BURY ST EDMUNDS

Registered Address:

2nd Floor Stratus House, Emperor Way, Exeter Business Park, Exeter EX1 3QS. Company Number 6307442

Hawksmoor Investment Management Limited is authorised and regulated by the Financial Conduct Authority

HA2259